

Your Later Life Housing Goals

Directions: Now it's time to summarize your thoughts from the different activities. List your goals in the categories below. Write your answers here and if needed, continue on the back of the page. For example, for later life housing locations: *By December 2011, I plan to do research with my spouse as to whether we will be aging in place or relocating to another location.* Or, for example, for what you/we want in later life housing: *By December 2011, my spouse and I will come up with a plan as to how we will negotiate the differences we have individually in what we want in our later life home, inside and outside, including the community.* This will be your action plan.

Goal(s) for what you want in later life housing:

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Goal(s) for later life housing location:

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Goal(s) for what you want in later life housing costs (what can you afford?):

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Goal(s) for type of housing you want in later life:

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Goal(s) for how to handle a house rich and cash poor real life scenario:

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Other later life housing goal(s):

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